

# Baptist Financial Services Australia Ltd

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A delegated body of Australian Baptist Ministries



## TERM INVESTMENT RENEWAL INSTRUCTIONS – Individuals and Businesses

### CLIENT DETAILS:

A/c Name: \_\_\_\_\_

Client No (5 digits & 'I' see letter attached) \_\_\_\_\_ I \_\_\_\_\_

Term Investment No (see letter attached) \_\_\_\_\_  
(Please insert both client & term investment numbers above)

### 1.0 RENEWAL OF TERM INVESTMENT MATURING ON \_\_\_\_/\_\_\_\_/\_\_\_\_:

Please **RENEW** my maturing term investment for \_\_\_\_\_ \*months / \*31 days at \_\_\_\_\_ % pa and (\*circle as appropriate)

### 1.1 PAY INTEREST on the new investment \*monthly / \*3 monthly / \*6 monthly / \*annually / \*on maturity (\*circle as appropriate) as follows:

Compound/Credit interest to my term investment account; OR

Transfer direct to an account (with an Australian ADI, must be same name as account holder):

\_\_\_\_\_ BSB No: \_\_\_\_\_ - \_\_\_\_\_

Account No: \_\_\_\_\_ Financial Institution: \_\_\_\_\_ Branch: \_\_\_\_\_; OR

### 1.2 INCREASE my term investment by \$ \_\_\_\_\_ . \_\_\_\_\_:

A cheque for the additional amount is enclosed with this form.

Direct deposit will/has been made to BFS (please contact your State Office for Instructions).

Transfer funds from my Induemoney Account No: \_\_\_\_\_

### 2.0 REDEMPTION OF TERM INVESTMENT MATURING ON \_\_\_\_/\_\_\_\_/\_\_\_\_:

Please **REDEEM** part or all of my term investment as follows:

Redeem interest due at maturity of existing term investment; OR

Part withdrawal of \$ \_\_\_\_\_ . \_\_\_\_\_ from my term investment; OR

Redeem ALL of my term investment,

and PAY to my Induemoney Account No: \_\_\_\_\_ or direct to an account (with an Australian ADI, must be same name as account holder):

\_\_\_\_\_ BSB No: \_\_\_\_\_ - \_\_\_\_\_

Account No: \_\_\_\_\_ Financial Institution: \_\_\_\_\_ Branch: \_\_\_\_\_

I/We acknowledge by renewal of my/our term investment that I/we, agree and accept the terms and conditions of Term Investments as set out in the 'Product Information Statement – Offer Document: Debentures', 'Financial Services Guide' and 'Product Disclosure Statement and Terms & Conditions – BFS Non-Cash Payment Products'.

Authorised Person signature

Authorised Person signature

SIGN HERE	SIGN HERE
Date	Date

Office use only: Item 2: BSB & Account Confirmed (Withdrawals above limit): Previous transaction in a/c -  Phoned Bank -

Processed by (initials): \_\_\_\_\_ on \_\_\_\_/\_\_\_\_/\_\_\_\_